

Attachment 1:

Application for Establishment Permit of a Commercial Bank

Addressee: Financial Supervisory Commission, Executive Yuan

Subject: According to Article 8 of the Standards Governing the Establishment of Commercial Banks, we attach herewith the required documents in triplicate for applying the establishment permit of a commercial bank.

Explanation:

- | | |
|---|--|
| 1. Relevant Documentation as follows: | 1.7 Memorandum of Public Offering |
| 1.1 Business Plan | 1.8 Qualification evidence and the |
| 1.2 List of promoters and
evidentiary documents | declaration of intention of
holding the post for prearranged |
| 1.3 Minutes of Promoters' Meeting
(A foreign financial institution
which applies for establishing a
commercial bank shall submit a
resolution of Board of Directors
which consented the
establishment of a commercial
bank in Taiwan or equivalent
certified document.) | President, Vice President and
Executive Vice President |
| 1.4 Declaration of the promoters
stating that they don't have any
of the circumstances listed in
Article 3 of the Regulations
Governing Qualification
Requirements for Responsible
Persons of Banks. | 1.9 Articles of Bank |
| | 1.10 Auditing opinions of CPAs and
lawyers |
| | 1.11 The copy of second slip of
application to pre-check the name
for the registration of
establishing a company permitted
by Ministry of Economic Affairs |
| | 1.12 Other documents required by the
FSC |

<p>1.5 Proof that the promoters have already deposited the share capital of at least two billion NT dollars as stipulated in Paragraph 1, Article 10 of the Standards Governing the Establishment of Commercial Banks.</p> <p>1.6 Description of Promoters' Source of Fund</p>	
2. Main application items extracted as follows:	(5) Location of the headquarters of new banks:
(1) Bank Name:	(6) Location of Branches: 1. 2.
(2) Paid-up Capital:	
(3) Issued Shares:	
(4) Name of collection bank of share capital and the specific deposit account:	
<p>Preparatory Office of <u>(Fill in Bank Name)</u> Commercial Bank</p> <p>Contact person: _____ (Signature and Seal)</p> <p>Address: _____</p> <p>Telephone: _____</p> <p>All Promoters: _____ (Signature and Seal)</p> <p>Date: _____ (D/M/Y)</p>	

Attachment 2-A

List of Promoters for _____ Commercial Bank

- for natural person-

Page __ of __

Name	ID Number	Birth Date (D/M/Y)	Location of Residence	Telephone	Highest Education Level acquired	Main Job Experience	Shares Subscribed	Ratio(%) of Shares Subscribed

Remark: 1) This table is applicable for the natural person who acts as a promoter.

2) Please attach ID Card Copy.

Attachment 2-B

List of Promoters for _____ Commercial Bank

- for juridical person-

Page__ of __

Company Name	Company' s Unified Business No.	Establishment Date (D/M/Y)	Location of Company	Telephone	Name of Company Representative	Shares Subscribed	Ratio(%) of Shares Subscribed

Remark: 1) This table is applicable for the juridical person who acts as a promoter.

2) Please attach the copy of company registration certificate.

Attachment 3-A

Declaration (for natural person)

To: Financial Supervisory Commission, Executive Yuan

I, _____, the promoter of _____ Commercial Bank, hereby declare that I have in no circumstances been involved with any of the matters similar to those listed in the respective sub-paragraph of paragraph 1, Article 3 of the “Regulations Governing Qualification Requirements for Responsible Persons of Banks” . If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Made by: _____ (Signature and Seal)

(Name)

Birth Date:

ID Card No. :

Attachment 3-B

Declaration (for juridical person)

To: Financial Supervisory Commission, Executive Yuan

Being the promoter of _____ Commercial Bank,
our company hereby declares that our company and
_____, the representative of our company, or
_____, the representative designated to execute the duty;
have in no circumstances been involved in any such matters as those listed
in the respective sub-paragraph of paragraph 1, Article 3 of
the “Regulations Governing Qualification Requirements for Responsible
Persons of Banks” . If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Declared by: _____ (with seal)

(Company Name)

Person In-charge: _____ (Signature and Seal)

The person appointed to execute the duty (according to the regulation stipulated
in Paragraph 1, Article 27 of the *Company Act*) :

Representative (according to the regulation stipulated in Paragraph 2, Article
27 of the *Company Act*):

ID Card No. :

Attachment 4

Description of Promoters' Source of Fund

Unit: ten thousand NTD

I. Basic Information of the promoter:

- 1) Promoter and Serial Number: (No. :)
- 2) ID Card No. or Company' s Unified Business No. :
- 3) Shares subscribed: Shares
- 4) Amount of shares subscribed: NT\$ (ten thousand)
- 5) Business or individual income of the most recent three years:
- Year ____: NT\$ (ten thousand)
- Year ____: NT\$ (ten thousand)
- Year ____: NT\$ (ten thousand)

(Please attach the copy of the annual individual income tax return or business income tax return)

2. Description of promoters' source of fund:

(1) Self-owned fund A: (ten thousand)

Item	Share Capital Payable	Remark
Deposit		Deposit Balance in the end of__(year): NT\$____(ten thousand) (Please attach the deposit certificate from a financial institution)
Loan Call-in		Callable Loan : NT\$_____ (ten thousand) (Please attach the copy of the loan agreement)

(2) Self-owned fund B: (ten thousand)

Assets	Share Capital	Selling	Selling	Remark
Deposited	Payable	Date	Income	
Real estate				Please attach the agreements and related transcripts.
Portfolio				Please attach the trade certificate.
Other assets				Please attach related certificates.

(3) Capital borrowed: NT\$ (ten thousand)

Item	Share Capital Payable	Loan Date	Loan Amount	Lender	Remark
Borrowing from financial institutions					Please attach the contract and related certificates.
Borrowing from the Others					Please attach related certificates.

(4) Others: NT\$ (ten thousand)

(Please describe the details)

Promoter: (Signature and Seal)

Attachment 5

Application for the Establishment of a Commercial Bank by Public Offering

Addressee: Financial Supervisory Commission, Executive Yuan

Copy to: Banking Bureau, Financial Supervisory Commission, Executive Yuan
(including attachments)

Subject: For the establishment of _____ Commercial Bank by public offering, we issue the following documents together with three copies of attachment to apply for approval to publicly solicit share subscription in accordance with the regulations stipulated in Article 133 of the *Company Act*, Article 22 of the *Securities and Exchange Act* and Article 12 of the *Standards Governing the Establishment of Commercial Banks*.

Bank Name			
Business Items		Paid-up Capital and total number of shares and par value	
Shares and amount fully subscribed by promoter		Estimated period of shares capital subscribed in one time	
Underwriting shares and amount		Name and address of the bank collecting share capital	

Estimated subscription period		Name of Authentication Authority	
Name and address of Underwriter		Application Date	
Attachment			
1) Letter of Approving Bank Establishment issued by the Financial Supervisory Commission, Executive Yuan (FSC)		7) Articles of public offering	
2) Business Plan		8) Memorandum of Offering provided in Article 30 of the <i>Securities and Exchange Act</i>	
3) List of promoters		9) Assessment opinion issued by the securities underwriter for the business plan	
4) Minute of promoters' Meeting		10) Draft of underwriting contract	
5) Name and address of the bank collecting share capital and evidence indicating the promoters already paid up the share capital according to relevant laws		11) Declaration that the application and the items stated herein are not false and concealed	
6) Description of promoters' source of fund		12) Other documents required by the FSC	
(Fill in Bank Name) Preparatory Office of _____ Commercial Bank Contact person: _____ (Signature and Seal) Address: Telephone: All promoters: _____ (Signature and Seal)			

Attachment 6

Application for Business License of a Commercial Bank

Addressee: Financial Supervisory Commission, Executive Yuan

Subject: In accordance with Article 54 of *the Banking Act* and Article 13 of *the Standards Governing the Establishment of Commercial Banks*, we attach the following documents in triplicate for applying a business license.

Bank Name		Location of the Headquarter of the Bank	
Business Items		Location of Branches	
		Paid-up Capital	
		The Date and file number approved by the Financial Supervisory Commission, Executive Yuan to establish a bank	
Attachment			
1) Application for Business License and Incorporation Registration Certificate	2) Certificate of Capital	9) List of Managers	10) Bank Rules and Business Operation Procedures
		11) Declaration of directors and	

<p>Verification</p> <p>3) Articles of incorporation of the Bank</p> <p>4) Minutes of Founders' Meeting</p> <p>5) List of Shareholders and Minutes of Shareholders' Meeting</p> <p>6) List of Directors and Minutes of Board of Directors' Meeting</p> <p>7) List of Executive Directors and Minutes of Board of Executive Directors' Meeting (No attachment is needed for those companies which have no arrangement for nominating executive directors)</p> <p>8) List of Supervisors and Minutes of Supervisors' Meeting. (No attachment is needed for those companies which have no arrangement to nominate supervisors)</p>	<p>supervisors who have in no circumstances been involved with matters listed in the respective sub-paragraph of paragraph 1, Article 3 and Article 7 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .</p> <p>12) The simulated business operation records lasted for more than two weeks</p> <p>13) License Fee NT\$ _____</p> <p>14) Description of employed share capital</p>
<p>Applying Bank:</p> <p>Representative: (Signature and seal)</p> <p>Contact person: (Signature and seal)</p> <p>Address:</p> <p>Telephone:</p> <p>Date: (D/M/Y)</p>	

Attachment 7

LIST OF SHAREHOLDERS OF
_____COMMERCIAL BANK

Page ___ of ___
 _____ (D/M/Y)

No.	Name of Shareholders	ID Card No. or Company' s Unified Business No.	Number of Shares Holding	Ratio(%) of Shares Holding

Remark: The data of this table is based on the day of end of the last month of submitting the application.

Attachment 8-A

LIST OF DIRECTORS OF _____ COMMERCIAL BANK

(For elected directors from natural person shareholders)

Page ___ of ___

Director	ID Card No.	Birth Date	Location of Residence	Tel	Highest Education Level acquired	Main Job Experience	Number of Shares Holding	Ratio (%) of shares holding

Remark:

1. This table is applicable for the natural person who is elected as a director.
2. Please attach the copy of ID Card.
3. Please attach the copies of educational certificate and professional career certificate for the director who meets with the qualification stipulated in respective sub-paragraph of Article 9 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .

Attachment 8-B

LIST OF DIRECTORS OF _____ COMMERCIAL BANK

(For elected directors from juridical person shareholders)

Page ___ of ___

Director	Company' s Unified Business No.	Establishment Date (D/M/Y)	Company Location	Number of Shares Holding	Ratio (%) of Shares Holding	Natural Person who acts the duty				
						Name	ID No.	Main Education and Job Experience	Shares Holding	Ratio (%) of Shares Holding

Remark:

1. This table is applicable for the condition regulated in Paragraph 1, Article 27 of the Company Act, a juridical person is elected as a director and appointed a natural person acts the duty.
2. Please attach the copy of Company' s Business License for the juridical person director together with the ID card copy of the appointed natural person who acts the duty.
3. Please attach the copies of educational certificate and professional career certificate for the natural person who meets with the qualification stipulated in respective sub-paragraph of Article 9 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .

Attachment 8-C

LIST OF DIRECTORS OF _____ COMMERCIAL BANK

(For elected directors from the representative of juridical person shareholders)

Page ___ of ___

Director	ID Card No.	Birth Date (D/M/Y)	Education and Main Job Experience	Number of Shares Holding	Ratio (%) of Shares Holding	The juridical person represented				
						Name	Company' s Unified Business No.	Location of Company	Number of Shares Holding	Ratio (%) of Shares Holding

Remark:

1. This table is applicable for the condition regulated in Paragraph 2, Article 27 of *the Company Act*, a representative of juridical person is elected as a director.
2. Please attach the ID card copy for the representative of juridical person and Company' s Business License for the juridical person.
3. Please attach the copies of educational certificate and professional career certificate for the representative of juridical person who meets with the qualification stipulated in respective sub-paragraph of Article 9 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .

Attachment 9-A

LIST OF SUPERVISORS OF _____ COMMERCIAL BANK

(For elected supervisors from natural persons)

Page ___ of ___

Name of Supervisor	ID Card No.	Birth Date	Location of Residence	Tel	Highest Education Level acquired	Main Job Experience	Number of Shares Holding	Ratio (%) of shares holding

Remark:

1. This table is applicable for the natural person who is elected as a supervisor.
2. Please attach the copy of ID Card.
3. Please attach the copies of educational certificate and professional career certificate for the supervisor who meets with the qualification stipulated in respective sub-paragraph of Article 9 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .

Attachment 9-B

LIST OF SUPERVIROS OF _____ COMMERCIAL BANK

(For elected supervisors from juridical person shareholders)

Page ___ of ___

Name of Supervisor	Company' s Unified Business No.	Establishment Date (D/M/Y)	Company Location	Number of Shares Holding	Ratio (%) of Shares Holding	Natural Person who acts the duty				
						Name	ID No.	Main Education and Job Experience	Number of Shares Holding	Ratio (%) of Shares Holding

Remark:

1. This table is applicable for the condition regulated in Paragraph 2, Article 27 of *the* Company Act, a juridical person is elected as a supervisor.
2. Please attach the copy of Company' s Business License for the juridical person supervisor together with the ID card copy of the appointed natural person who acts the duty.
3. Please attach the copies of educational certificate and professional career certificate for the representative of juridical person who meets with the qualification stipulated in respective sub-paragraph of Article 9 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .

Attachment 9-C

LIST OF SUPERVISORS OF _____ COMMERCIAL BANK

(For elected supervisors from the representative of juridical person shareholders)

Page ___ of ___

Name of Supervisor	ID Card No.	Birth Date	Education and Main Job Experience	Number of Shares Holding	Ratio (%) of Shares Holding	The juridical person represented				
						Name	Company' s Unified Business No.	Location of Company	Number of Shares Holding	Ratio (%) of Shares Holding

Remark:

1. This table is applicable for the condition regulated in Paragraph 2, Article 27 of *the Company Act*, a representative of the juridical person is elected as a supervisor.
2. Please attach the ID card copy for the representative of juridical person and Company' s Business License for the juridical person.
3. Please attach the copies of educational certificate and professional career certificate for the representative of the juridical person who meets with the qualification stipulated in respective sub-paragraph of Article 9 of the "Regulations Governing Qualification Requirements for Responsible Persons of Banks" .

Attachment 10

LIST OF MANAGERS OF _____ COMMERCIAL BANK

Page ___ of ___

Name of Managers	ID Card No.	Birth Date	Location of Residence	Tel	Highest Education Level acquired	Main Job Experience	Number of Shares Holding	Ratio (%) of shares holding

Remark: Please attach the copies of ID card, educational certificate and professional career certificate.

Attachment 11-A

Declaration (for the natural person)

To: Financial Supervisory Commission, Executive Yuan

I, _____, the director of _____ Commercial Bank, hereby declare that I have in no circumstances been involved with any of the matters similar to those as listed in the respective sub-paragraph of Article 3 of the “Regulations Governing Qualification Requirements for Responsible Persons of Banks” . If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Made by: _____ (Signature and Seal)

(Name)

Birth Date:

ID Card No. :

Attachment 11-B

Declaration (for juridical person shareholders)

To: Financial Supervisory Commission, Executive Yuan

Being the director of _____ Commercial Bank,
our company / the representative of our company
hereby declares that our company and
_____, the representative designated to execute the duty; or
_____, the representative of our company
have in no circumstances been involved in any such matters as those listed
in the respective sub-paragraph of Article 3 of the "Regulations
Governing Qualification Requirements for Responsible Persons of Banks" .
If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Declared by: _____ (with seal)

(Company Name)

Person In-charge: _____(Signature and Seal)

The person appointed to execute the duty (according to the regulation stipulated
in Paragraph 1, Article 27 of the *Company Act*) :

Representative (according to the regulation stipulated in Paragraph 2, Article
27 of the *Company Act*) :

ID Card No. :

Attachment 12-A

Declaration (for the natural person)

To: Financial Supervisory Commission, Executive Yuan

I, _____, the supervisor of _____ Commercial Bank, hereby declare that I have in no circumstances been involved with any of the matters similar to those as listed in the respective sub-paragraph of Article 3 of the “Regulations Governing Qualification Requirements for Responsible Persons of Banks” . If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Made by: _____ (Signature and Seal)

(Name)

Birth Date:

ID Card No. :

Attachment 12-B

Declaration (for juridical person shareholders)

To: Financial Supervisory Commission, Executive Yuan

Being the supervisor of _____ Commercial Bank, our
company / the representative of our company

hereby declares that our company and

_____, the representative designated to execute the duty; or

_____, the representative of this company

have in no circumstances been involved in any such matters as those listed
in the respective sub-paragraph of Article 3 of the “Regulations
Governing Qualification Requirements for Responsible Persons of Banks” .

If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Declared by: _____ (with seal)

(Company Name)

Person In-charge: _____(Signature and Seal)

The person appointed to execute the duty (according to the regulation stipulated
in Paragraph 1, Article 27 of the *Company Act*) :

Representative (according to the regulation stipulated in Paragraph 2, Article
27 of the *Company Act*) :

ID Card No. :

Attachment 13

Declaration

To: Financial Supervisory Commission, Executive Yuan

I, _____, the manager of _____ Commercial Bank, hereby declare that I have in no circumstances been involved with any of the matters similar to those as listed in the respective sub-paragraph of Article 3 of the “Regulations Governing Qualification Requirements for Responsible Persons of Banks” . If any, I will accept the punishment by law.

The declaration is made on this ____Day of _____, _____.

Made by: _____ (Signature and Seal)

(Name)

Birth Date:

ID Card No. :