

_____ **Bank** (Trust Investment Company Included)

INTERNAL CONTROL STATEMENT

TO: FINANCIAL SUPERVISORY COMMISSION

The internal control system of _____ Bank from _____ (month, day), _____ (year) to _____ (month, day), _____ (year) was established in compliance with the *Implementation Rules for Bank Internal Audit and Internal Control System* to implement risk management and audited by an independent auditing department which reports to the board of the directors and supervisors regularly (for a bank that operates concurrently securities business, add the following: For bank's securities business, the Bank determines if the design and implementation of the internal control system are effective based on the criteria provided in the Regulations Governing the Establishment of Internal Control Systems by Service Enterprises in Securities and Futures Markets). After careful evaluation, the Bank believes that except for items enumerated on the attached sheet, the Bank's internal control system and compliance with applicable law and regulations have been effective for the year stated. (For a bank that also operates concurrently securities business or is a publicly issued company, add the following: This Statement shall become a major part of the annual report and prospectus of the Bank and be made public. Any false representation or concealment in this Statement shall be subjected to legal consequences as stipulated in Articles 20, 32, 171 and 174 of the Securities & Exchange Act.)

Chairman: (Signature)

President: (Signature)

Head Office Chief Auditor: (Signature)

Head Office Chief Compliance Officer: (Signature)

Date: _____ Day _____ Month _____ Year

_____Bank Internal Control System Deficiencies and Improvement
Plan

(Date: _____ Day _____ Month _____ Year)

Deficiencies	Improvement Actions	Planned Completion Date