

Statement

Here I claim that all the documents attached in the application for the investment with _____ (title of the invested enterprise) _____ by the company which is on behalf of an affiliate company _____ (title of company) _____ are truthfully written. If there are any false information or concealment, I am willing to accept any lawful punishment. Once permitted, if the competent authorities find that the application documents are untruthfully written, the company violates a financial holding company Act and other relating regulations or the appending regulation when obtaining the permission, the authority is allowed to nullify or retrieve the permission.

Sincerely

Financial Supervisory Commission, Executive Yuan

President:

(Signature and seal)

Legal Compliance Manager:

(Signature and seal)

MM-DD-YYYY