

Attachment 1**Foreign Financial Holding Company Permission Application Form**

TO: Financial Supervisory Commission, Executive Yuan

cc:

Subject:

Documents in duplicate are hereby submitted for applying for approval as a foreign financial holding company (referred to as “Foreign Financial Holding” hereunder) in accordance with the Directions Governing Application Documents and Review Criteria for Foreign Financial Holding Company Permits.

Explanations:

Does the application constitutes a combination of enterprises under Article 6 of the Fair Trade Act? <input type="checkbox"/> Y <input type="checkbox"/> N	
Is there a document evidencing permission by the Fair Trade Commission attached? <input type="checkbox"/> Y <input type="checkbox"/> N	
1. Foreign financial holding company	
(1) Name	Chinese:
	English:
(2) Organization	<input type="checkbox"/> A foreign financial holding company
	<input type="checkbox"/> A foreign financial institution with cross-industry operations in home country
(3) Capital	Authorized capital:
	Paid-in capital:
	Shares issued:
(4) Location	

2. Applicant (skip this section if the applicant is the foreign financial holding company itself):

(1) Name	Chinese:
	English:
(2) Organization	<input type="checkbox"/> A wholly-owned, special-purpose subsidiary established by the foreign financial holding company for purposes of making this investment <input type="checkbox"/> A bank, insurance company or securities firm in which the foreign financial holding company has controlling interest.
(3) Location	

3. Name, type of business, and location of planned subsidiaries in Taiwan, and shareholding:

Name of subsidiary	Type of business	Location	Capital	Shareholding

4. Required documentation:

- (1) Basic information of the Foreign Financial Holding.
- (2) Consolidated financial statements of the group or the stand-alone financial statements of corporation in the latest fiscal half-year.
- (3) Financial statements and consolidated financial statements for the past 3 years, and up to the most recent period, audited and certified by CPA, with certificate of authentication.
- (4) Self-assessment of business compliance and soundness.
- (5) Minutes of the board of directors meeting that approved its application for approval as a foreign financial holding company in the ROC, and its investment in a subsidiary located in the ROC or equivalent documentation, with certificate of authentication.
- (6) Documents evidencing the consent of the competent financial authority in the home country to the company' s application for approval as a foreign financial holding company in the ROC, and consent to its investment in a subsidiary located in the ROC
- (7) Documents evidencing that the competent financial authority in the home country is willing to cooperate with the ROC to share the responsibility of joint supervision and administration of the company and exchange supervision information, and documents evidencing the soundness of the company' s finance and business.

- (8) Letter of undertaking confirming the ability to effectively provide for the liquidity and financial support of the invested ROC financial institution, and an undertaking to perform the obligations under Articles 53, 55, and 56 of the Financial Holding Company Act.
- (9) The operational, financial and investment plans in the ROC
- (10) The power of attorney or authorization letter issued by the company' s responsible officer if an attorney or certified public accountant is entrusted to handle the application.
- (11) Document evidencing the qualification of a juristic person, and copy of the financial holding company license issued by the competent financial authority in the home country or other evidentiary documentation, with certificate of authentication.
- (12) A Foreign Financial Holding Company Permission Review Form prepared by an attorney or CPA.
- (13) Power of attorney issued to designate a litigious and non- litigious agent in the ROC, with certificate of authentication.
- (14) The Declaration of Foreign Financial Holding Company' s Litigious and Non-litigious Agent in Taiwan.
- (15) Other documents required by the Competent Authority.

Applicant (seal):

Representative applicant (seal):

Agent (signature and seal):

Address:

Contact person:

Telephone:

Fax:

Date: