

Table 3

VIII. Eligible Capital and Statutory Capital Needs Calculation Table for Financial Holding Companies (3)

Year Month Day

Report No: A08-3

Unit : NTD\$1,000

	Item	Amount
Eligible capital	1. Common stock	
	2. Capital collected in advance	
	3. Surplus ¹	
	(1) Legal reserve	
	(2) Capital surplus	
	(3) _____ Reserve	
	4. Retained Earnings	
	5. Equity adjustment number	
	6. Preferred stock ² (Date of issuance: ____ Y ____ M, Issue period ³ ____ Y, Issue amount NTD\$ __, 000)	
	7. Subordinated debt ² (Date of issuance: ____ Y ____ M, Issue period ³ ____ Y, Issue amount NTD\$ __, 000)	
8. Subtract: Goodwill		
9. Subtract: Deferred assets		
10 Subtract: Treasury stock		
	Total eligible capital (= 1+2+3+4+5+6+7-8-9-10)	
Statutory capital needs	11. Total assets	
	12. Subtract: Cash	
	13. Subtract: Book amount of short-term investments	
	14. Subtract: Goodwill	
	15. Subtract: Deferred assets	
		Total statutory capital needs (= 11-12-13-14-15)

¹: Please detail the surplus under Item 3 as Points (1), (2), and (3); please add additional rows if running out of space.

²: The issue period of preferred stock and subordinated debt included in eligible capital must be at least seven (7) years, and the issue amount must decrease progressively by 20% during each of the final five (5) years. The progressive decrease ratio is (5 – remaining period)* 20%. The total amount of preferred stock and subordinated debt included in eligible capital after the progressive decrease may not exceed one-third of the financial holding company's eligible capital.

³: The unit of the issue period and remaining period is uniformly expressed in years; periods of less than one (1) year may not be included in calculations.

⁴: Goodwill and other intangible assets (including right-of-use assets whose underlying asset is "intangible assets") shall be deducted net of any associated deferred tax liability from the eligible capital and statutory capital requirement of the financial holding company.

Company:
Executive:

Filled out by:

Phone: