

Attachment 4

Self-evaluation Form for the Investment Application from a Financial Holding Company on Behalf of Its Affiliate Company

【The original copy of all the attached application documents shall be sent to the Banking Bureau of Financial Supervisory Commission; the copy of these documents should sent to the relating bureaus according to the category in which the subsidiary company belongs to.】

Applying Institute	Title		_____ Financial Holding Company			
	Responsible person					
	Paid-in Capital					
Applying Institute	Title		_____ Company (Title of Affiliate company)			
	Responsible person					
	Paid-in Capital					
Title of the invested enterprise		Business scope		Paid-in Capital		
Purposed investment capital		The proportion of the investment amount to the issued shares or paid-in capital of the invested company				
Self-evaluation items for the investment	Item	Evaluation content		Actual fact	Matched (Please tick the box.)	Not matched (Please tick the box.)
	1	The investment should be passed by the board of directors of a financial holding company and the affiliate company.				
	2	Make a statement that the company abides by Article 209, Article 206 of Company Act, and Article 178 of the same Act shall apply mutatis mutandis concerning the regulations on non-competition and conflict prevention of benefit.				
	3	The capital adequacy of a financial holding company after the investment should be over 100% while its subsidiary companies should meet the relating regulations in respective capital adequacy rules.				

	4	<p>A financial holding company and its subsidiary companies have sound operation and no significant penalties or sanctions imposed by the competent authorities within the most recent year for violations of financial laws or regulations directly related to the application. However, companies are not subject to this restriction in the following situations: if the amount of money the financial holding company increases capital for or invests in its subsidiary companies does not exceed NT\$ 50 million, or the investment promotes the sound development of financial market, or the financial holding company had abovementioned events but has rectified, or propose specific rectification measures that were approved by the competent authorities. (In principle, cases under investigation are not included in the approval consideration unless the violation of the law or regulation is clear and is a significant failure in risk control or legal compliance, or is directly related to the application but the company has not proposed specific and feasible rectification measures.)</p>
	5	<p>The most recent combined financial report of a financial holding company in the most recent one year shows no cumulative losses.</p>
	6	<p>A financial holding company has no event of having not completed the capital funding for its subsidiary companies due to the punishment of capital increase imposed on Its subsidiary companies by the competent authorities.</p>
	7	<p>A financial holding company has no incomplete shareholdings disposal cases that are requested by the competent authorities in accordance with Article 55 of the Act.</p>
	8	<p>The double leverage ratio after the investment should not exceed 125%.</p>
	9	<p>Investments in other financial holding companies or banks shall comply with the shareholder qualifications prescribed in Article 16 of the Act or Article 25 of Banking Act.</p>
	10	<p>If the invested enterprise is an existing company and has cumulative losses within the recent one year, the company shall provide reasonable explanations on the losses to the investor.</p>

	11	The source of the investment shall be clarified. If the source is a loan, the company shall detail the source of payment and the debt-payment plan and, additionally, maintain the wellness of its capital structure.			
Attached documents	<p>(1) Minutes of the board of directors of a financial holding company and its affiliate company.</p> <p>(2) Purpose and plan of investment (including the shareholder structure, members of management team of the invested enterprise, the business scope, principles and guidelines of business, business plans, financial evaluation status for the next three years, the investment efficiency feasibility analysis, the share acquisition plan and consolidation project, solid schedule of the investment plan that is to be executed and the measures when the plan fails to be performed as scheduled).</p> <p>(3) Make a statement (Attachment 5) that the company abides by Article 209, Article 206 of Company Act, and Article 178 of the same Act shall apply mutatis mutandis concerning the regulations on non-competition, conflict prevention of benefit, and no advance investment.</p> <p>(4) Explanation on the capital adequacy ratio of the financial holding group and the capital adequacy of each of its subsidiary company.</p> <p>(5) The combined balance sheet and income sheet for a financial holding company and its subsidiary company in the most recent period.</p> <p>(6) The double leverage ratio of a financial holding company (based on the financial report for the most recent term) after the addition of the investment and the detailed list of invested enterprise.</p> <p>(7) Details of fund source. If the source is a loan, the company shall detail the source of payment and the debt-payment plan and, additionally, enlist the influences to its financial structure.</p> <p>(8) A performance evaluation on how the investment will affect the overall operation and development of a financial holding company and its subsidiary companies and the projected economic scale or synergies.</p> <p>(9) If the invested enterprise is an existing company, the company should attach with the balance sheet and income sheet of the most recent season of the invested enterprise. Further explanation shall be proposed if the invested enterprise has incurred cumulative losses.</p> <p>(10) For a enterprise that was invested by a financial holding company, if the securities issued by the invested enterprise have been bought by a financial holding company and/or its subsidiary companies, affiliate companies, and the responsible person, major shareholders or others or, the financial holding company or its subsidiary companies have signed with others a derivative financial product contract that is linked to the securities with share rights of the invested enterprise, then the related information of the buying activity or the contract should be presented.</p> <p>(11) If the company shareholder stocks of any invested enterprise within this application from a financial holding company, which have been bought by the company and its subsidiary companies, affiliate companies, and the responsible person, major shareholders or others of the above mentioned companies exceed 5%, and if the total</p>				

	<p>stocks held by above mentioned company and its subsidiary companies, affiliate companies, and the responsible person, major shareholders or others have exceeded 50% of the issued shares by the company, it is necessary to propose the detailed list of purchased shares and its source of fund.</p> <p>(12) Managements and specific risk-control mechanisms by a financial holding company.</p> <p>(13) Investments in other financial holding companies or banks shall comply with Article 16 of the Act or Article 25 of Banking Act to propose the qualification documents of the shareholders.</p> <p>(14) Investments that are not exchanged by the centralized security exchange market or over-the-counter market should provide explanation on the reasonability of transaction prices.</p> <p>(15) Other evaluation documents that should be provided based on the characteristics of the invested enterprise.</p>
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General Manager:

General Auditor:

Manager: