

Attachment 1:

Application for Establishment Permit of a Commercial Bank

Addressee: Financial Supervisory Commission, Executive Yuan

Subject: According to Article 8 of the Standards Governing the Establishment of Commercial Banks, we attach herewith the required documents in triplicate for applying the establishment permit of a commercial bank.

Explanation:

- | | |
|---|--|
| 1. Relevant Documentation as follows: | 1.7 Memorandum of Public Offering |
| 1.1 Business Plan | 1.8 Qualification evidence and the |
| 1.2 List of promoters and evidentiary documents | declaration of intention of holding the post for prearranged |
| 1.3 Minutes of Promoters' Meeting (A foreign financial institution which applies for establishing a commercial bank shall submit a resolution of Board of Directors which consented the establishment of a commercial bank in Taiwan or equivalent certified document.) | President, Vice President and Executive Vice President |
| 1.4 Declaration of the promoters stating that they don't have any of the circumstances listed in Article 3 of the Regulations Governing Qualification Requirements for Responsible Persons of Banks. | 1.9 Articles of Bank |
| | 1.10 Auditing opinions of CPAs and lawyers |
| | 1.11 The copy of second slip of application to pre-check the name for the registration of establishing a company permitted by Ministry of Economic Affairs |
| | 1.12 Other documents required by the FSC |

1.5 Proof that the promoters have already deposited the share capital of at least two billion NT dollars as stipulated in Paragraph 1, Article 10 of the Standards Governing the Establishment of Commercial Banks. 1.6 Description of Promoters' Source of Fund	
2. Main application items extracted as follows:	(5) Location of the headquarters of new banks:
(1) Bank Name:	(6) Location of Branches: 1. 2.
(2) Paid-up Capital:	
(3) Issued Shares:	
(4) Name of collection bank of share capital and the specific deposit account:	
Preparatory Office of <u>(Fill in Bank Name)</u> Commercial Bank Contact person: (Signature and Seal) Address: Telephone: All Promoters: (Signature and Seal) Date: (D/M/Y)	