

Attachment 5

Application for the Establishment of a Commercial Bank by Public Offering

Addressee: Financial Supervisory Commission, Executive Yuan

Copy to: Banking Bureau, Financial Supervisory Commission, Executive Yuan
(including attachments)

Subject: For the establishment of _____ Commercial Bank by public offering, we issue the following documents together with three copies of attachment to apply for approval to publicly solicit share subscription in accordance with the regulations stipulated in Article 133 of the *Company Act*, Article 22 of the *Securities and Exchange Act* and Article 12 of the *Standards Governing the Establishment of Commercial Banks*.

Bank Name			
Business Items		Paid-up Capital and total number of shares and par value	
Shares and amount fully subscribed by promoter		Estimated period of shares capital subscribed in one time	
Underwriting shares and amount		Name and address of the bank collecting share capital	

Estimated subscription period		Name of Authentication Authority	
Name and address of Underwriter		Application Date	
Attachment			
1) Letter of Approving Bank Establishment issued by the Financial Supervisory Commission, Executive Yuan (FSC) 2) Business Plan 3) List of promoters 4) Minute of promoters' Meeting 5) Name and address of the bank collecting share capital and evidence indicating the promoters already paid up the share capital according to relevant laws 6) Description of promoters' source of fund		7) Articles of public offering 8) Memorandum of Offering provided in Article 30 of the <i>Securities and Exchange Act</i> 9) Assessment opinion issued by the securities underwriter for the business plan 10) Draft of underwriting contract 11) Declaration that the application and the items stated herein are not false and concealed 12) Other documents required by the FSC	
(Fill in Bank Name) Preparatory Office of _____ Commercial Bank Contact person: _____ (Signature and Seal) Address: _____ Telephone: _____ All promoters: _____ (Signature and Seal)			